

Foreign Earned Income

ORG52

Taxpayer Copy

1 Foreign address (including country) and POD _____

2 Occupation _____

3 Employer's name..... ▶ _____

4a Employer's U.S. Address ▶ _____

b Employer's Foreign Address..... ▶ _____

5 Employer is (Check any that apply):

a A foreign entity

b A U.S. entity

c Self

d A foreign affiliate of a U.S. company

e Other (specify)..... ▶ _____

6a Last year 2555 or 2555-EZ filed ▶ _____

b Check if Form 2555 or 2555-EZ not filed after 1981 to claim either of the exclusions ▶ Yes No

c Either exclusion ever revoked? ▶ Yes No

d Enter type of exclusion and enter year for which the revocation was effective: Exclusion ▶ _____ Year ▶ _____

7 Citizen/national of which country? ▶ _____

8a Maintained a separate foreign residence for family due to adverse conditions? Yes No

b If 'Yes,' city and country of the separate foreign residence. Also, enter the number of days during the tax year that a second household maintained at the address.
▶ _____

9 Tax home(s) during tax year and date(s) established.
▶ _____

Taxpayers Qualifying Under Bona Fide Residence Test

10 Date bona fide residence began ▶ _____, and ended ▶ _____

11 Kind of living quarters in foreign country.

a Purchased house

b Rented house or apartment

c Rented room

d Quarters furnished by employer

12a Did any of your family live with you abroad during any part of the tax year? Yes No

b If 'Yes,' who and for what period?
▶ _____

13a Have you submitted a statement to the authorities of the foreign country where you claim bona fide residence that you are not a resident of that country? Yes No

b Are you required to pay income tax to the country where you claim bona fide residence? Yes No

If you answered 'Yes' to 13a and 'No' to 13b, you do not qualify as a bona fide resident. Do not complete the rest of this part.

14a List any contractual terms or other conditions relating to the length of your employment abroad.
▶ _____

b Enter the type of visa under which you entered the foreign country.
▶ _____

c Did your visa limit the length of your stay or employment in a foreign country?..... Yes No

d Did you maintain a home in the United States while living abroad? Yes No

e If 'Yes,' enter address of your home, whether it was rented, and the names of the occupants, and their relationship to you.
▶ _____

15 Qualified housing expenses for the tax year _____

For use with Form 8801 Information

	Prior year Form 2555, line 45 and line 50	
16 TP – Foreign Earned Income	a Taxpayer (Form 2555, line 45)	16a _____
TP – Housing	b Taxpayer (Form 2555, line 50)	b _____
SP – FEI	c Spouse (Form 2555, line 45)	c _____
SP – Housing	d Spouse (Form 2555, line 50)	d _____